

## HEATING AND COOLING EFFICIENCY PROGRAM

## Smart Thermostat Worksheet

Homes with Natural Gas, Propane, or Oil Heating Systems Do Not Qualify.



## CUSTOMER INFORMATION

Customer Name (as listed on Idaho Power Account)

For Idaho Power Use Only

ID #:

## HOME INFORMATION

Installation Date

Existing Cooling System Type

1 Heat Pump 1 Central Air Conditioner Window Air Conditioner(s); Number of Units:

Existing Heating System Type

Heat Pump

Electric Resistance Forced Air

Natural Gas, Propane, Oil (These 3 do not qualify)

## SMART THERMOSTAT INSTALLATION INFORMATION

Manufacturer / Brand

Model

Serial Number

Was the smart thermostat installed consistent with the manufacturer instructions? Yes No

## DOCUMENT SUBMITTAL CHECKLIST

Copy of Paid Invoice (please include contractor invoice if professionally installed)

Incentive Application

Smart Thermostat Worksheet

## CONTRACTOR INFORMATION

Company Name

Installer Name

HVAC License Number

Mailing Address

City

State

Zip

Contact Name

Title

Phone

Fax

Email

## ACCEPTANCE OF TERMS

I hereby certify that all the information on this worksheet is accurate and services have been performed to the program requirements.

Homeowner Name (please print)

Signature

Date

Idaho Power Account Holder Name (please print)

Signature

Date

Customers receive the Idaho Power incentive for having a qualified smart thermostat installed into their existing home. The homeowner will process and submit the necessary incentive forms. Incentive is available to customers throughout the Idaho Power service area. One incentive per residence is available. Homeowners/property owners shall install the equipment and/or perform services in accordance with all applicable federal, state, and local applicable safety, building, environmental, and other applicable statutes, regulations, ordinance, codes, and accepted industry standards.

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## **PROGRAM REQUIREMENTS**

### **General**

- The Idaho Power incentive is available for the installation of a smart thermostat
- Qualified homes are homes with electric resistance forced air furnace, or a heat pump
- Home must be single-family site built, manufactured, duplex, triplex, or fourplex.
- Home can be a primary residence, vacation home, or rental.
- No minimum length of residency.
- New construction is not eligible.
- Idaho Power does not require the homeowner to participate in offers made by the thermostat manufacture, seller, or other parties involving the sharing of the homeowner's data. The decision to share data resides with the homeowner.

### **Equipment**

- The smart thermostat must not void the manufacturer warranty for the system. The manufacturer should be consulted prior to the installation of the smart thermostat
- The smart thermostat must be new.
- The smart thermostat must be wired and connected to the Internet
- The home owner can choose to self install the smart thermostat.

# INCENTIVE APPLICATION

Incentive amount not to exceed price paid for products and services  
 Incentive Worksheets to be completed and submitted with application

Customer Information				For Idaho Power Use Only		
For Account # and Service Agreement #, please refer to your Idaho Power bill or call 208-388-2323 or 1-800-488-6151 outside of the Treasure Valley				ID #: _____		
Idaho Power Account #		Idaho Power Service Agreement #				
Customer Name (As Listed on Idaho Power Account)		Make Check(s) Payable To				
Site Address	City	ST	Zip			
Check(s) Mailing Address (If different)	City	ST	Zip			
Daytime Phone	E-mail					
How did you hear about this program?						
<b>How is the Home Used?</b>		Main Residence	Vacation Home	Rental Home	Year Home Built:	Home Square Footage:
<b>Home Type:</b>	Single Family Site Built	Manufactured	Duplex	Triplex	Fourplex	Number of floors/stories:

## HEAT PUMP AND CENTRAL AIR CONDITIONER INCENTIVES

### New Construction Homes

New Ducted Air Source Heat Pump - **Incentive \$800 \*** Quantity 1 or 2

New Open Loop Water Source Heat Pump - **Incentive \$1000\***

New Ground Source Heat Pump - **Incentive \$3000**

New Central Air Conditioner

Select New Central Air Conditioner: **Minimum 15 SEER/14.2 SEER2 but less than 17 SEER/16.3 SEER2 and minimum 12 EER/11.5 EER2- Incentive \$50**  
**Minimum 17 SEER/16.3 SEER2 and minimum 13 EER/12.5 EER2 - Incentive \$150**

Heat Pump Water Heater - **Incentive \$300**

### Existing Homes

New Ducted Air Source Heat Pump Quantity: 1 or 2

Select Previous Heating System: Electric Baseboards, ceiling cable, wall units- **Incentive \$800 \***  
 Oil Forced Air Furnace - **Incentive \$800 \***

Electric Forced Air Furnace - **Incentive \$800 \***  
 Propane Forced Air Furnace - **Incentive \$800 \***

New Open Loop Water Source Heat Pump

Select Previous Heating System: Ducted Air Heat Source Pump - **Incentive \$500 \***  
 Electric Baseboards, ceiling cable, wall units- **Incentive \$1000 \***  
 Oil Forced Air Furnace - **Incentive \$1000 \***

Electric Forced Air Furnace - **Incentive \$1000 \***  
 Propane Forced Air Furnace - **Incentive \$1000 \***

New Ground Source Heat Pump

Select Previous Heating System: Ducted Air Heat Source Pump - **Incentive \$1000**  
 Electric Baseboards, ceiling cable, wall units - **Incentive \$3000**  
 Oil Forced Air Furnace - **Incentive \$3000**

Electric Forced Air Furnace - **Incentive \$3000**  
 Propane Forced Air Furnace - **Incentive \$3000**

New Central Air Conditioner

Select New Central Air Conditioner: **Minimum 15 SEER/14.2 SEER2 but less than 17 SEER/16.3 SEER2 and minimum 12 EER/11.5 EER2- Incentive \$50**  
**Minimum 17 SEER/16.3 SEER2 and minimum 13 EER/12.5 EER2 - Incentive \$150**

New Ductless Heat pump

Select Previous Heating System: Electric baseboards - **Incentive \$500 \*** Ceiling Cable - **Incentive \$500 \*** Wall units - **Incentive \$500 \***

Heat Pump Water Heater - **Incentive \$300**

\* - Participating Contractor required. See Idaho Power website for listing. [www.idahopower.com/heatingcooling](http://www.idahopower.com/heatingcooling)

## Other Incentives for Existing Homes - Worksheet Required

<i>Incentive Type:</i>	Evaporative Cooler - <i>Incentive \$150</i>	Duct Sealing - <i>Incentive \$ 200 *</i>	Smart Thermostat - <i>Incentive \$50</i>
	Whole House Fan - <i>Incentive \$200</i>	Electronically Commutated Air Handler Motor (ECM)- <i>Incentive \$50</i>	

*\*Duct sealing requires Participating Contractor. See Idaho Power website for listing. [www.idahopower.com/heatingcooling](http://www.idahopower.com/heatingcooling)*

## Customer Agreement

By signing below, I acknowledge that Idaho Power may visually inspect any installation or service performed in relation to the Heating and Cooling Efficiency Program. I hereby certify that all information on this application and required attachments is true and accurate. I have read, understood, and agreed to the terms and conditions located on the last page of this form and acknowledge that Idaho Power may verify all information provided. I acknowledge that this form is being sent to an Idaho Power third-party contractor for processing.

**\*Builder must sign in place of Homeowner, if the builder is the one applying for a New Construction incentive.**

\_\_\_\_\_  
Homeowner or Builder\* Name *(please print)*

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Idaho Power Account Holder Name *(please print)*

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

## Documentation Submittal

### Mail documents to:

Idaho Power HCE Program  
9951 W Emerald St  
Boise, Idaho 83704

### Email documents to:

Bridget.Holmquist@Honeywell.com

### Contact Information:

Bridget Holmquist - 208-377-0499

Email: Bridget.Holmquist@Honeywell.com

## Customer Information and Agreement

**Incentive Availability:** Incentive qualifications and amounts are subject to change or termination at any time. Incentives offered by Idaho Power Company (Idaho Power) in the Heating and Cooling Efficiency Program (Program) will be processed on a first-come, first-served basis. Incentive qualifications are found on the incentive applications and worksheets on line at [www.IdahoPower.com/heatingcooling](http://www.IdahoPower.com/heatingcooling).

NOTE: Certain incentives must be performed by an authorized contractor (Participating Contractor). Participating Contractors and additional program information can be found at [www.IdahoPower.com/heatingcooling](http://www.IdahoPower.com/heatingcooling). Program continuation, eligibility requirements and terms and conditions apply.

**Qualifying Applicants:** Residential customers (Customer) of Idaho Power in Idaho and Oregon may qualify, depending on the measure, as well as property owners and managers of rental properties, and builders, served by Idaho Power. The incentives contained in the Heating and Cooling Efficiency Program are not retroactive. The incentive(s) must be part of the applicant's decision process to purchase a qualified product or service in order to qualify for the respective incentives

**Qualifying Equipment:** All equipment/materials must be new and purchased and installed prior to submitting incentive paperwork.

**Application and Worksheet Details:** Application and worksheet submittals must include all information requested. Failure to provide this information may result in the delay or denial of the incentive. Idaho Power reserves the right to conduct random on-site inspections to verify information provided on the application. Incentive paperwork must be submitted within 90 days after project completion. Incentive amount not to exceed the price paid for the equipment and installation.

Idaho Power issues incentives in the form of checks and not utility bill credits. Idaho Power is not responsible if Participating Contractor or Licensed Contract or, who provides and installs the equipment, provides inaccurate information about the amount and/or conditions of the actual incentive. Idaho Power will not pay incentives for equipment that is mislabeled or misrepresented regarding incentive qualifications. Customer receiving incentives under the Program may not receive incentives for the same equipment under another Idaho Power program. Incentive amount not to exceed the price paid for the equipment and installation. Customer is responsible for complying with all applicable codes and regulations.

**Incentive Limitations and Limitation of Damages:** Payment of any incentive by Idaho Power does not guarantee the performance of qualifying measures and does not guarantee that the qualifying efficiency measures will deliver any specified amount of energy or cost savings. Customer shall independently evaluate any information related to the qualifying measure.

Neither Idaho Power, its parent company, affiliates, subsidiaries, directors, officers, employees, agents, representatives, successors and assigns, nor its contractors make any warranty, expressed or implied, or assume any liability or responsibility for the accuracy, completeness or usefulness of any information, estimated savings, benefits, products or processes, or service by trade name, trademark, manufacturer, or otherwise does not necessarily constitute or imply its endorsement, recommendation, or favoring by Idaho Power, its parent company, affiliates, subsidiaries, officers, employees, or its contractors.

Idaho Power makes no representation of warranty, and assumes no liability with respect to the quality, safety, performance, or other aspect of any design, system or appliance installed pursuant to the Program, and expressly disclaims any such representation, warranty or liability. Customer agrees to indemnify, defend, reimburse and hold harmless Idaho Power its parent company, affiliates, subsidiaries, directors, officers, employees, agents, representatives, successors and assigns of each, from, for and against any claims, demands, losses, damages, expense, and liabilities of any kind incurred by third parties arising out of, or relating to any measures installed.

## Incentive Qualifications

Visit [www.IdahoPower.com/heatingcooling](http://www.IdahoPower.com/heatingcooling) for additional requirements.

### **Ducted Air Source Heat Pump - Existing Homes and New Construction:**

Qualifying existing home systems include electric forced air, oil or propane forced air, electric baseboard, electric ceiling cable, or electric wall units. There is a maximum of two incentives for two systems per home.

Qualifying homes include single-family site built, manufactured, duplex, triplex, or fourplex. They can be a primary residence, vacation home, or rental. If new construction or if the home is existing and the system being replaced is oil or propane forced-air furnace, natural gas cannot be available. If an electric system is being replaced, any supplemental heat in the new heat pump must be electric.

**Ductless Air Source Heat Pump - Existing Homes:** Qualifying existing home systems include electric baseboard, electric ceiling cable, or electric wall units. There is a maximum of one incentive per home. Qualifying homes include single-family site built, manufactured, duplex, triplex, or fourplex. They can be a primary residence, vacation home, or rental.

### **Ducted Water Source Heat Pump - Existing Homes and New Construction:**

Qualifying existing home systems include air source heat pump, electric forced air, oil or propane forced air, electric baseboard, electric ceiling cable, or electric wall units. There is a maximum of one incentive per home.

Qualifying homes include single-family site built, manufactured, duplex, triplex, and fourplex. They can be a primary residence, vacation home, or rental. If new construction or if the home is existing and the system being replaced is oil or propane forced air furnace, natural gas cannot be available. If an electric system is being replaced any supplemental heat in the new heat pump must be electric.

### **DUCTED GROUND SOURCE HEAT PUMP — EXISTING HOMES AND NEW CONSTRUCTION:**

Qualifying existing home systems include air source heat pump, electric forced air, oil or propane forced air, electric baseboards or ceiling cable or wall units.

There is a maximum of one incentive per home.

Qualifying homes include single-family site built, manufactured, duplex, triplex, or fourplex. They can be a primary residence, vacation home or rental. If new construction or if the home is existing and the system being replaced is oil or propane forced air furnace, natural gas cannot be available.

### **DUCTED CENTRAL AIR CONDITIONER – EXISTING HOMES AND NEW CONSTRUCTION:**

There is a maximum of one incentive per home.

Qualifying homes include single-family site built, manufactured, duplex, triplex, or fourplex. They can be a primary residence, vacation home or rental.

**Evaporative Cooler - Existing Homes:** The minimum airflow rating is 2,500 cubic feet per minute (CFM). There is a maximum of one incentive per home. Qualified homes include single-family site built, manufactured home, duplex, triplex, or fourplex. They can be a primary residence, vacation home or rental.

**Duct Sealing - Existing Homes:** There is a maximum of one incentive per home. Homes must have electric forced-air heat (with or without central air conditioning) or a heat pump. Qualified homes include single-family site built, manufactured home, duplex, triplex, or fourplex. They can be a primary residence, vacation home or rental.

**Residential Whole House Fan - Existing Homes:** There is a maximum of one incentive per home. Qualifying homes include homes with central air conditioning, zonal cooling or a heat pump. The home must be single-family built site built and can be a primary residence, vacation home or rental.

**Electronically Commutated Air Handler Motor - Existing Homes:** There is a maximum of one incentive per home. Qualifying heating systems (with or without central air conditioning) include electric resistance forced air heat, and oil or propane or natural gas forced-air heat. Heat pumps also qualify. Home must be single-family site built, manufactured, duplex, triplex, or fourplex. They can be a primary residence, vacation home or rental.

**Smart Thermostat-Existing Homes:** There is a maximum of one incentive per home. Homes must have electric forced air heat (with or without central air conditioning) or a heat pump. Homes must be single-family site built, manufactured, duplex, triplex, or fourplex. They can be a primary residence, vacation homes and rentals.

**Heat Pump Water Heater - Existing Homes and New Construction:** Existing homes must be replacing an existing electric storage water heater. There is a maximum of one incentive per home. Qualifying homes include single-family site built, manufactured, duplex, triplex, or fourplex. They can be a primary residence, vacation home or rental. If new construction, natural gas cannot be available.